

# Managing documents (Guide)

In ResMed ReSupply, you can upload, download, view or modify a document from a patient profile. To manage documents, click the **Patients** menu and then select **All patients**. From the **All patients** page, click a patient's name and then click the **Documents** link.

## Uploading a new document (Topic)

**To upload the document:**

1. From the **Patients** menu, select **All patients**.
2. Select the patient name from the list.
3. Click the **Documents** link.
4. From the **Documents** tab, click **New document** under the appropriate document category.
5. Click **Browse for document** and select the document you want to upload.

**Note:** You cannot upload files over 10 MB.

6. Enter all necessary information—Document name, document category, effective from and expiry.
7. Click **Save**.

## Downloading a document (Topic)

**To download the document:**

1. From the **Patients** menu, select **All patients**.
2. Select the patient name from the list.
3. Click the **Documents** link.
4. From the **Documents** tab, select the name of the document you want to download.
5. Click **Download**.

## Viewing a document summary (Topic)

**To view the document summary:**

1. From the **Patients** menu, select **All patients**.
2. Select the patient name from the list.
3. Click the **Documents** link.
4. From the **Documents** tab, select the name of the document you want to view.

## Updating the document summary (Topic)

**To update the document summary:**

1. From the **Patients** menu, select **All patients**.
2. Select the patient name from the list.
3. Click the **Documents** link.
4. From the **Documents** tab, click the document's title under the appropriate document category.
5. Click **Edit**.
6. Enter all necessary information—Document name, document category, effective from and expiry.
7. Click **Save**.

## Document categories (Topic)

ResMed ReSupply allows you to create your own document categories or use pre-defined document categories.

### **Compliance report – initial**

Reports that outline a patient's initial use of their therapy and supplies.

### **Compliance report – ongoing**

Reports that outline a patient's ongoing use of their therapy and supplies.

**Detailed order (Rx)**

A detailed written order of a patient's prescription.

**Diagnostic sleep report**

A diagnostic report of a patient's sleep test.

**Education**

Documentation that proves a patient has been educated on their therapy.

**Face to face notes – follow up**

A copy of the face-to-face notes from a patient's physician written during their 90-day follow-up appointment.

**Face to face notes – initial**

A copy of the face-to-face notes from a patient's physician written during their initial appointment.

**Proof of delivery**

A delivery receipt with the recipient's signature, or proof of shipment.

**Resupply (needs assessment)**

The record of a patient's answers to the needs-assessment questionnaire (includes replacement reasons).